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12 Proposed Special Counsel to Richard A. Marshack,
13 Chapter 11 Trustee

14
15 **UNITED STATES BANKRUPTCY COURT**
16 **CENTRAL DISTRICT OF CALIFORNIA**
17 **SANTA ANA DIVISION**

18 In re:

19 **THE LITIGATION PRACTICE GROUP P.C.,**
20 Debtor.

Case No.: 8:23-bk-10571-SC

Chapter 11

**NOTICE OF ORDER SETTING
TRUSTEE'S EX PARTE NOTICE OF
NON-MATERIAL MODIFICATION TO
PROMISSORY NOTE WITH
ADDITIONAL LENDER AS PART OF
PREVIOUSLY APPROVED POST-
PETITION FINANCING AND REQUEST
FOR APPROVAL OF SAME [Dk.156] FOR
HEARING AND REQUIRING NOTICE**

Date: June 30, 2023

Time: 12:30 P.M.

Judge: Hon. Scott C. Clarkson

Place: Courtroom 5C¹

411 W. Fourth Street
Santa Ana, CA 92701

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28 ¹ Video and audio connection information for each hearing will be provided on Judge Clarkson's publicly posted hearing calendar, which may be viewed online at: <http://ecf-ciao.cacb.uscourts.gov/CiaoPosted/?jid=SC>.

1 **TO THE HONORABLE SCOTT C. CLARKSON, UNITED STATES BANKRUPTCY**
2 **JUDGE; THE OFFICE OF THE UNITED STATES TRUSTEE; CREDITORS OF THE**
3 **ESTATE, AND ANY OTHER INTERESTED PARTIES:**

4 **NOTICE IS HEREBY GIVEN** that, on June 29, 2023, Richard A. Marshack, the Chapter
5 11 Trustee (the "Trustee") for the bankruptcy estate (the "Estate") of The Litigation Practice Group
6 P.C. (the "Debtor") in the above-captioned bankruptcy case (the "Bankruptcy Case"), filed an Ex
7 Parte Notice of Non-Material modification to Promissory Note with Additional Lender as part of
8 Previously Approved Post-petition Financing (the "Notice").

9 **NOTICE IS FURTHER GIVEN** that Court has now set the matter for a hearing to consider
10 the Notice, which will take place before the Honorable Scott C. Clarkson in Courtroom 5C of the
11 United States Bankruptcy Court, located at 411 West Fourth Street, Santa Ana, California 92701, on
12 **June 30, 2023, at 12:30 p.m.**

13 **NOTICE IS FURTHER GIVEN** that any opposition, if any, may be raised at the hearing.

14 **NOTICE IS FURTHER GIVEN** that the parties are not required to appear in person and
15 may follow the Court's procedures for appearing virtually.

16
17 Dated: June 29, 2023

Respectfully submitted,

18 DINSMORE & SHOHL LLP

19
20 By: /s/ Yosina M. Lissebeck

Christopher B. Ghio

Christopher Celentino

Yosina M. Lissebeck

21 Proposed Special Counsel to Richard A. Marshack,
22 Chapter 11 Trustee
23
24
25
26
27
28

PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is:

655 W. Broadway, Suite 800, San Diego, California 92101

A true and correct copy of the foregoing document entitled (*specify*):

NOTICE OF ORDER SETTING TRUSTEE'S EX PARTE NOTICE OF NON-MATERIAL MODIFICATION TO PROMISSORY NOTE WITH ADDITIONAL LENDER AS PART OF PREVIOUSLY APPROVED POST-PETITION FINANCING AND REQUEST FOR APPROVAL OF SAME [Dk.156] FOR HEARING AND REQUIRING NOTICE

will be served or was served **(a)** on the judge in chambers in the form and manner required by LBR 5005-2(d); and **(b)** in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On June 29, 2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page

2. SERVED BY UNITED STATES MAIL:

On June 29, 2023, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

☒ Service information continued on attached page

3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL (state method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on June 29, 2023, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

JUDGE'S COPY

The Honorable Scott C. Clarkson
United States Bankruptcy Court
Central District of California
Ronald Reagan Federal Building and Courthouse
411 West Fourth Street, Suite 5130 / Courtroom 5C
Santa Ana, CA 92701-4593

☐ Service information continued on attached page

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

June 29, 2023
Date

Nicolette Murphy
Printed Name

/s/ Nicolette Murphy
Signature

This form is mandatory. It has been approved for use by the United States Bankruptcy Court for the Central District of California.

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

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Laila Masud on behalf of Plaintiff Richard Marshack
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Johnny White on behalf of Interested Party Courtesy NEF
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2. SERVED BY UNITED STATES MAIL:

20 LARGEST CREDITOR

ANTHEM BLUE CROSS
ATTN: OFFICER, A MANAGING OR GENERAL
AGENT, OR TO ANY OTHER AGENT
AUTHORIZED BY APPOINTMENT OR LAW TO
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3838

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STE 2669
NEW YORK, NY 10005-4301

20 LARGEST CREDITOR CALIFORNIA
FRANCHISE TAX BOARD

PO BOX 942857
SACRAMENTO, CA 94257-0001

20 LARGEST CREDITOR

DEBT PAY PRO
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1900 E GOLF ROAD, SUITE 550
SCHAUMBURG, IL 60173-5870

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EXECUTIVE CENTER LLC
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5960 SOUTH JONES BLVD
LAS VEGAS, NV 89118-2610

20 LARGEST CREDITOR

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IRVINE, CA 92614-5208

20 LARGEST CREDITOR

MC DVI FUND 1, LLC; MC DVI FUND 2, LLC
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GLENVIEW, IL 60026-7769

20 LARGEST CREDITOR

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ATTN: OFFICER, A MANAGING OR GENERAL
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AUSTIN, TX 78741-1400

20 LARGEST CREDITOR

TASKUS HOLDINGS, INC.
ATTN: OFFICER, A MANAGING OR GENERAL
AGENT, OR TO ANY OTHER AGENT
AUTHORIZED BY APPOINTMENT OR LAW TO
RECEIVE SERVICE OF PROCESS
1650 INDEPENDENCE DR
NEW BRAUNFELS, TX 78132-3959

RFSN FILED 5-24-23

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SUNNY ISLES, FL 33160-4675

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COSTA MESA, CA 92626

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APPOINTMENT OR LAW TO RECEIVE
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C/O MAURICE WUTSCHER LLP
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BEACHWOOD, OH 44122-5540

SECURED CREDITOR

FUNDURA CAPITAL GROUP
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AGENT AUTHORIZED BY
APPOINTMENT OR LAW TO RECEIVE
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80 BROAD STREET, STE 3303
NEW YORK, NY 10004-2845

20 LARGEST CREDITOR

SHARP BUSINESS SYSTEMS
ATTN: OFFICER, A MANAGING OR GENERAL
AGENT, OR TO ANY OTHER AGENT
AUTHORIZED BY APPOINTMENT OR LAW TO
RECEIVE SERVICE OF PROCESS
8670 ARGENT ST
SANTEE, CA 92071-4172

20 LARGEST CREDITOR

VALIDATION PARTNERS LLC
ATTN: OFFICER, A MANAGING OR GENERAL
AGENT, OR TO ANY OTHER AGENT
AUTHORIZED BY APPOINTMENT OR LAW TO
RECEIVE SERVICE OF PROCESS
1300 SAWGRASS PKWY., STE 110
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SECURED CREDITOR

CITY CAPITAL NY
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